

City of Houston, Texas  
Commercial Paper (CP) Notes Status Report  
For the period ended September 30, 2004  
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
<b>General Obligation</b>						
42A	Police & Law CP Series B	6,000	6,000	0	0	
44A	Police & Law CP Series A (98)	5,000	1,333	3,667	0	
47A	Police & Law CP Series A (00)	9,700	0	9,700	5,414	
44A	Police & Law CP Series B (01)	8,750	0	8,750	8,750	14,164
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	16,216	5,284	0	
4CB	Parks & Recreation CP Series D (03)	15,000	0	15,000	1,059	
4DB	Parks & Recreation CP Series D (04)	15,000	0	15,000	15,000	16,059
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4AC	Fire Dept CP Series B (01)	7,710	7,435	275	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	0	
4CC	Fire Dept CP Series D (03)	9,000	0	9,000	1,098	
4DC	Fire Dept CP Series D (04)	12,000	0	12,000	12,000	13,098
45D	Solid Waste Mgt. CP Series A (99)	8,000	8,000	0	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	432	1,568	768	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4DD	Solid Waste Mgt. CP Series D (04)	2,000	0	2,000	2,000	2,968
46E	Public Library CP Series A (99)	4,000	4,000	0	0	
47E	Public Library CP Series A (00)	3,000	3,000	0	0	
4AE	Public Library CP Series B (01)	12,600	396	12,204		
4DE	Public Library CP Series D (04)	5,000	0	5,000	12,773	12,773
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	7,719	2,281	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	817	
4DF	Perm. & Gen. Imprv. CP Series D (04)	10,000	0	10,000	10,000	10,817
45G	St., Bridges & Traf. CP Series A (99)	20,300	20,300	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	50,800	0	0	
4BG	St., Bridges & Traf. CP Series D (02)	85,000	33,015	51,985	0	
4CG	St., Bridges & Traf. CP Series D (03)	62,600	0	62,600	11,075	
4DG	St., Bridges & Traf. CP Series D (04)	58,000	0	58,000	58,000	69,075
49M	Metro Street Projects, Series E	63,000	8,509	54,491	13,536	13,536
44H	Public Health CP Series A (98)	4,000	4,000	0	0	
46H	Public Health CP Series A (99)	1,000	1,000	0	0	
47H	Public Health CP Series A (00)	6,600	1,982	4,618	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	2,822	
4DH	Public Health CP Series D (04)	5,000	0	5,000	5,000	7,822
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	33,386	7,614	0	
4CJ	Storm Sewer CP Series D (03)	20,800	0	20,800	644	644
49R	Drainage Projects, Series F	139,500	0	139,500	128,376	128,376
46K	Homeless & Housing CP Series A (99)	3,000	812	2,188	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	523	
4DK	Housing CP Series D (04)	3,000	0	3,000	3,000	3,523
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	122 (a)	(122)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	224 (a)	(224)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	208 (a)	(208)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	1,366 (a)	(1,366)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	12,354 (a)	(12,354)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	0 (a)	0	n/a	n/a
4DL	G.O.C.P. Rounding Fund Series D (04)	n/a	0 (a)	0	n/a/	n/a
49H	Southeast Downtown Streetscape, Series E	5,500	5,407	93	93	93
12X	Equipment Acquisition, Series E	79,005	32,093	46,912	12,970	12,970
49P	Cotswald Project Series E	7,495	3,490	4,005	2	2
Total General Obligation CP Notes		1,057,800	471,300 (b,c)	586,500	305,919	305,919
<b>Airport</b>						
			(0)			
54F	Airport System 2004 (AMT)	200,000	2,000	198,000	176,963	176,963
54G	Airport System 2004 (Non-AMT)	100,000	23,000	77,000	56,180	56,180
		300,000	25,000	275,000	233,143	233,143
<b>Convention and Entertainment</b>						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,500	52,500
<b>Combined Utility System</b>						
75C	Combined Utility System CP	900,000	10,000	890,000	0	378,559
		900,000	10,000	890,000	0	378,559
<b>Total All Commercial Paper</b>		\$ 2,332,800	\$ 528,800	\$ 1,804,000	\$ 591,561	\$ 970,120

(a) Any amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.

(b) May not foot due to rounding.

(c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$760 million, of which \$509.7 million had been refunded leaving \$253.3 million outstanding. Series B had issued \$276.0 million of which \$204 million had been refunded leaving \$73.5 million outstanding. Series D had issued \$95 million with \$95 million outstanding, and Series E had issued \$67.5 million of which \$22 million had been refunded leaving \$49.5 million outstanding.